

**Hearing Date: January 5, 2007**  
**Hearing Time: 10:00 a.m. (Prevailing Eastern Time)**

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
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DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)  
:  
Debtors. : (Jointly Administered)  
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**PROPOSED DIP REFINANCING MOTION NON-OMNIBUS HEARING AGENDA**

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Room 610, 6<sup>th</sup> Floor, One Bowling Green, New York, New York 10004-1408

A. Matter Set for Hearing

1. Expedited Motion For Order Under 11 U.S.C. Sections 105, 361, 362, 363, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) And Fed. R. Bankr. P. 2002, 4001 And 6004(g) (I) Authorizing Debtors To Obtain Postpetition Financing And (II) Authorizing Debtors To Refinance Secured Postpetition Financing And Prepetition Secured Debt (Docket No. 6180)

*Response Filed:* *Limited Objection Of Howard County, Indiana To The Expedited Motion For Order Under 11 U.S.C. Sections 105, 361, 362, 363, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) And 364(e) And Fed. R. Bankr. P. 2002, 4001 And 6004(g) (I) Authorizing Debtors To Obtain Postpetition Financing And (II) Authorizing Debtors To Refinance Secured Postpetition Financing And Prepetition Secured Debt (Docket No. 6369)*

*Reply Filed:* *A reply will be filed.*

*Related Filings:* *Motion For Order Under 11 U.S.C. Sections 105, 361, 362, 363, 364(c), 364(d), And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Postpetition Financing On Superpriority Secured And Priming Basis, (II) Authorizing Use Of Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Granting Interim Relief, And (V) Scheduling Final Hearing Under Fed. R. Bankr. P. 4001(b) And (c)(Docket No. 42)*

*Interim Order Under 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Secured Postpetition Financing (II) To Utilize Cash Collateral, (III) Granting Adequate Protection To Prepetition Secured Lenders, (IV) Scheduling A Final Hearing Under Fed. R. Bankr. P. 4001(b) And (c)(Docket No. 164)*

*Final Order Under 11 U.S.C. Sections 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), And 364(e) And Fed. R. Bankr. P. 2002, 4001, And 9014 (I) Authorizing Debtors To Obtain Postpetition*

*Financing (II) To Utilize Cash Collateral And (III)  
Granting Adequate Protection To Prepetition  
Secured Parties (Docket No. 797)*

*Order Scheduling Non-Omnibus Hearings On  
Debtors' Plan Investment And Framework Support  
Approval Motion And DIP Refinancing Motion  
(Docket No. 6193)*

*Notice Of Filing Of Replacement Credit Agreement  
Pursuant To Debtors' DIP Refinancing Motion  
(Docket No. 6300)*

*Status:* *The hearing with respect to this matter will be proceeding.*

Dated: New York, New York  
January 4, 2007

SKADDEN, ARPS, SLATE, MEAGHER  
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